



2.3 Distribution option

Reinvest all distributions

Pay distributions to my nominated bank account – if you have not previously nominated a bank account for distributions provide these details in section 2.4 ▶

2.4 Bank account details

This bank account **must** be an Australian financial institution account in the same name as your existing Account(s).

If you are supplying new bank account details you **must** provide a copy of the bank statement for verification.

Use this bank account for

Distributions      Withdrawals      Both

Name of Australian financial institution

Branch

BSB

Account number

Account name

2.5 Communication preferences

Investor communications (e.g. statements, transaction confirmations)

Choose your preferred method to receive investor communications:

EMAIL (your adviser will also receive a copy)

MAIL (your adviser **will not** receive a copy)

Fund Annual Reports

Choose your preferred method to receive individual Fund Annual Reports:

EMAIL

MAIL

DO NOT SEND – I will download from [pendalgroup.com/products](http://pendalgroup.com/products) by selecting the relevant fund’s profile page

Newsletters and marketing material

Would you like to receive newsletters and other marketing material from us?

YES

NO

2.6 Adviser details

If you have appointed a new adviser, use this section to:

- provide their details
- consent to them receiving information about your investments from us, and
- authorise them to make enquiries on your behalf.

If you provide your financial adviser’s details, you agree that we may provide your adviser with access to information about your investments and you authorise your adviser to make enquires on your behalf. You also acknowledge and agree that your financial adviser may have online access to information about your investments and may receive copies of your statements by email.

New adviser details

Adviser first name

Adviser last name

Email address

Phone number

Fax number (if applicable)

Dealer group/Business name

Australian Financial Services Licence (AFSL) number

Adviser registered business address (PO Boxes are not accepted)

STATE

COUNTRY

POSTCODE

